



**380 Lexington Avenue, Suite 1700
New York, New York 10168
(212)551-7920 PH (212)551-7920 Fax
New York Institute of Credit Presents:**

27th Credit Smorgasbord October 25, 2007

Valuations Luncheon Program 12:15 pm – 2:00 pm Six Experts Perspectives on the Role Valuation Analysis Plays in Restructuring Decisions

John Miscione Managing Director of Duff and Phelps LLC will moderate a panel of experts on the topics of valuation and restructuring
Topics to be covered:

- 1. Short Overview of Valuation Essentials-Terry Korn, CPA, ABV Berdon LLP**
- 2. The Z score and Valuation-Edward Altman Stern School of Business**
- 3. Maximizing Value in 363 Sales-Jack Zackin, Esq. Sills Cummis Epstein & Gross**
- 4. Preserving Value when the franchisor is in trouble-Dan Eliades. Esq. Forman Holt Eliades & Ravin**

Mergers and Acquisitions 2:15pm – 3:30pm

Session 1

**Introduction and Background
History of Intellectual Property in Mergers and Acquisitions
Study of Company in the Market: Iconix**

**Panelists: Richard Kestenbaum
Triangle Capital LLC**

Doing Business Internationally 3:45pm-5:00pm Session 2

1. Business Issues
2. Credit Issues
3. Lending Aspects
4. Legal Concerns

Moderator: George Goldberger
Coface

Panelists: Bob Hawthorn
Coface

Place: Arno Ristorante 141 W. 38th Street NY, NY

Time: October 25, 2007
11:30am-12:15pm Registration & Networking
12:15pm-2:00pm Lunch & Presentation
2:15 pm-3:30 pm session 1
3:45 pm-5:00 pm session 2
5:00 pm-6:30 pm cocktail party

Price:	Corporate Members	Individual	Non-Member
All day & cocktail	\$175	\$225	\$250
Lunch only	\$75	\$85	\$95
Each Session	\$40	\$50	\$60
Cocktail Party	\$75	\$85	\$95

Please register by filling out below or call (212)551-7920, fax (212)551-1133 or e-mail at info@NYIC.org

Name: _____ Company _____

Address _____

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Member _____ Non-Member _____

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