

APRIL 17, 2008

Early Bird Registration Deadline Extended to April 10, 2008



Earn Six (6) CPE, CTP and CIRA Continuing Professional Education Credits for Attending this Conference!

ABF Journal & the New York Institute of Credit's Educational & Networking Event Is Open for Registration!

April 17, 2008 at the Villanova University Conference Center.

This one-day conference has been designed to provide asset-based lenders, turnaround and bankruptcy professionals, factors, attorneys and accountants the opportunity to gain the perspective of current market dynamics from influential members of the commercial finance community.

For more information on the conference and to register for this exciting event, visit events.abfjournal.com.

CONFERENCE AGENDA & PARTICIPANTS:

Breakfast & Networking begins at 8:30

Roundtable discussions begin at 9:30AM, sessions are as follows:

SESSION #1 - (Earn 1.25 CTP Credits) 9:30-10:30

Consultant's Role in Turnaround & Reorganization: Views from Four Top Turnaround Professionals

Moderator: Jeffrey Wurst – Ruskin Moscou Fatlischek, PC

Panelists:

Thomas Hays, CTP – NachmanHaysBrownstein, Inc.

Michael Jacoby, CTP – Phoenix Management Services, Inc.

Robert Katz, CTP – Executive Sounding Board Associates, Inc.

William Lenhart, CPA, CTP, CIRA - BDO Seidman, LLP

SESSION #2A - (Earn 1.75 Credits) 10:45am-12:30pm

Real Estate “What important issues are we facing Today?”:

Moderator: Scott Stuart-Donlin Recano & Company

Judge Kaplan U.S. Bankruptcy Court - Trenton, N.J.

Leon Barson - Pepper Hamilton LLP

Spence Mehl, RCS Real Estate Advisors

David Schetman, Eastern Consolidated

Keith J. Shapiro, Greenberg Traurig

Session #2B Healthcare Updates “What important issues are we facing Today?”:

Moderator: Schuyler Carroll - Arent Fox LLP

Peter Betts - Peter J. Betts & Associates

Roberta DeAngelis - Acting Chief of the Executive Office of the UST

Suzanne Koenig - SAK Management Service, LLC

Keith Shapiro - Greenberg Traurig, LLP

Judge Rosemary Gambardella

Lunch 12:30-1:45

SESSION #3- (Earn 1.50 Credits) 1:45-2:45

Lenders' Roundtable: Market Dynamics as Viewed by Four
Prominent Asset-Based Lenders

Moderator:

Panelists:

Paul Cottone – Textron Financial Finance Company Services

Stephen Leavenworth –

Ron Bushie-Soverign Business Capital

Christopher Stavrakos – Wells Fargo Business Credit

SESSION #4 - (Earn 1.50 Credits)3:00pm-4:15pm

Views From the Bench: Insights from Three Bankruptcy Judges &
Leading Bankruptcy Professionals

Moderator:

Mark Indelicato – Hahn & Hessen LLP

Panelists:

Thomas Biron – Blank Rome LLP

John Jerome– Saul Ewing LLP

Sheila Smith – Deloitte Financial Advisory Services

Judges:

Honorable Kevin Gross – U.S. Bankruptcy Court - Delaware

Honorable Kevin Cary – U.S. Bankruptcy Court - Delaware

Honorable Stephen Raslavich – U.S. Bankruptcy Court - Eastern
Pennsylvania District

Roundtable discussions will be followed by a two-hour cocktail
Reception at the historic Villanova Mansion from 4:30pm-6:30pm

To learn more about this event and for sponsorship information,
please contact Michael Toggia at 800-708-9373 X115 or
mtoggia@abfjournal.com, or HarveyGross at 212-551-7920 or
info@nyic.org.