

5th Annual Advanced Restructuring and Plan of Reorganization Conference

Co-Sponsored by the New York Institute of Credit

Thursday, September 14, 2006

**Park Central New York
870 Seventh Avenue at 56th
New York, NY 10019**

Designed to cover cutting edge legal and financial insolvency and bankruptcy issues and deal with the impact that the 2005 Bankruptcy Act had on plans of reorganization and other contemporary issues faced by professionals and debtors in restructuring companies in today's economy.

Networking cocktail reception honoring Hon. Burton R. Lifland, Bankruptcy Judge, Southern District of New York following the educational program, sponsored by Arent Fox PLLC, Kaye Scholer LLP and Wells Fargo

Sponsors:

- Arent Fox PLLC
- Kaye Scholer LLP
- Wells Fargo
- Duane Morris LLP
- Bederson & Company LLP
- Wilmington Trust Company
- BDO Seidman LLP

Online Registration:

\$345 (AIRA/NYIC Members on or before 9/1/06)

\$395 (AIRA/NYIC Members after 9/1/06)

\$375 (Non-Members on or before 9/1/06)

\$425 (Non-Members after 9/1/06)

\$100 (Judges, US Trustees and other government employees)

Cocktail Reception Only Members: \$60

Cocktail Reception Only Non-Members:

Conference Schedule :

7:30 - 8:30 Registration and Continental Breakfast

8:30 - 9:00 Introduction and Opening Remarks Confirmation Legal and Financial Issues of the Year Reinstatement and Impairment; and Substantive Consolidation

Speakers:

Andrew I. Silfen, Arent Fox PLLC – Co-chair
William K. Lenhart, CIRA, BDO Seidman, LLP – Co-chair

9:00 - 10:30 Restructurings Under the 2005 Bankruptcy Amendments - A Year in Review - The Paper Anniversary

Moderator:

Alan D. Holtz, CIRA, AlixPartners LLC

Speakers:

Hon. Allan L. Gropper, US Bankruptcy Court, Southern District of NY
Hon. Kevin J. Carey, U.S. Bankruptcy Court, District of Delaware
Dennis Dunne, Milbank, Tweed, Hadley & McCloy LLP
Marc D. Rosenberg, CIRA, Kaye Scholer LLP
James McGinley, Wilmington Trust Company

10:30 - 11:30 Preserving Tax Attributes, L(5) and L(6) Plans of Reorganization and Claims and Equity Trading Orders

Moderator:

Jack Williams, CIRA, BDO Seidman, LLP

Speakers:

Hon. James M. Peck, US Bankruptcy Court, Southern District of NY
Thomas Moers Mayer, Kramer Levin Naftalis & Frankel LLP
Pauline Morgan, Young Conaway Stargatt & Taylor, LLP
Stephen M. Brecher, Weiser LLP

11:30 - 11:45 Break Sponsored by Duane Morris LLP

11:45 - 12:45 Creditor and Liquidating Trusts and Distributing Plan Assets - Structure, Administration, Tax and Jurisdictional Issues

Moderator:

Nick D. Tally, Wells Fargo

Speakers:

Matthew Schwartz, CIRA, Bederson & Co. LLP
Michael Lastowski, Duane Morris LLP
Robert K. Malone, Drinker Biddle & Reath LLP

12:45 - 1:45 Lunch Sponsored by Bederson & Company LLP and Wilmington Trust Company

Keynote Speaker:

Arthur B. Newman, Blackstone Group - Will The Restructuring Work
Ever Come Back?

\$80

Cancellation Policy:

There will be a \$50 fee for cancellations made after 9/1/06

A limited number of rooms are available at the Park Central New York. For reservations call (212) 707-5700 or (800) 346-1359.

8 Hours of CPE/CLE Credits Available

Please Note:

- * Application for New York CLE credit is pending approval.
- * CLE for other states will be applied for upon request

Need Help? [E-mail us](#)



[AIRA - Association of Insolvency and Restructuring Advisors](#)

221 Stewart Ave, Suite 207
Medford OR 97501

Phone: 541.858.1665

1:45 – 2:45 Dealing with Pension and Benefit Issues, The PBGC and Other Giants – Deal or No Deal

Moderator:

Carol Connor Flowe , Arent Fox PLLC

Speakers:

Jeffrey B. Cohen, Chief Counsel , PBGC
Sharon Levine , Lowenstein Sandler PC

2:45 – 3:45 Deepening Insolvency – Legal and Financial Issues

Moderator:

Elliot Fuhr, CIRA, FTI Consulting Inc.

Speakers:

Hon. Arthur J. Gonzalez, U.S. Bankruptcy Court, Southern District of New York
Adam L. Rosen, Rosen Slome Marder LLP
Scott A. Zuber, Pitney Hardin LLP

3:45 – 4:00 Break Sponsored by BDO Seidman, LLP

4:00 – 5:00 Second Lien, Rescue, Exit and Alternative Financings – The New Age of Restructurings, Capital and Non-Traditional Lenders

Moderator:

Bill Derrough, Jefferies Group, Inc.

Speakers:

Mitch Drucker, CIT Business Capital
Janet Silverman, Cerberus Capital Management, L.P.
Stephen D. Quinn, Cyrus Capital Partners, L.P.
Perry Mandarino, Traxi LLC

5:00 – 6:30 Cocktail Reception – Honoring Hon. Burton R. Lifland, Southern District of New York

Sponsored by Arent Fox PLLC, Kaye Scholer LLP and Wells Fargo