



**The New York Institute of Credit and AIRA Present:
A 1/2 Day Bankruptcy and Restructuring Event**

Session 1 : Restructuring and Bankruptcy 2006 11:30am-12:45pm

- review of developments in bankruptcy, restructurings and creditor-debtor law over the last year.
- leadings cases from the 2nd and 3rd circuits for calendar year 2006.
- ramifications and implications of the 2006 developments and decisions as well as practical suggestions.

Moderator: **Andrew Silfen**
Arent Fox PLLC

Panelists: **Hon. Melanie I. Cyganowski**
Chief Bankruptcy Judge
Eastern District of New York

John Lemanski
Margolin, Winer & Evens LLP

Jeffery Wurst, Esq.
Ruskin, Moscou Faltishek, P.C

Lunch 12:45pm 1:15pm

**Session 2 : "What can be expected in the world of Restructuring
and Bankruptcy for the year 2007" 1:15 pm-2:30 pm**

- Is filing for bankruptcy dead?
- Where is the Real Estate industry going?
- Retail continues to consolidate, what next?
- Financing trends
- Other Legal and Financial issues on the horizon
- real estate - has the Bubble burst and how will that effect real estate transactions?

Moderator: **Bill Lenhart**
BDO Seidman LLP

Panelists: **Hon. James Peck**
Southern District of New York

Mark Indelicato, Esq.
Hahn & Hessen LLP

Matthew Katz
Alix Partners LLP

Natalie Wilensky

Place: **Arno Ristorante** 141 W. 38th Street NY, NY 10018

Date: January 25th, 2007

Time: 11:00am-11:30am Registration and Networking

Price: \$185 for corporate members all day
\$200 for individual members all day
\$235 for non-members all day

\$125 for corporate members one session & lunch
\$150 for individual members one session & lunch
\$175 for non-members one session & lunch

Sponsorship Opportunities

All Day Sponsor	\$500
Single Session Sponsor	\$250
Lunch Sponsor	\$250

Please register by filling out below or call (212)551-7920, fax (212)551-1133 or e-mail at info@NYIC.org

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Member _____ Non-Member _____

Please check to become a member CPE, CIRA, CTP 11/2 Credit

