

2nd Annual Credit & Bankruptcy Symposium Connecticut

Thursday–Friday, May 1–2, 2008

Foxwoods Resort Casino
39 Norwich Westerly Road
Ledyard, CT 06339

	Members	Non–Members
Registration fee	\$250.00 USD	\$300.00 USD
Sub–events:		
Foxwoods Golf Outing	\$225.00 USD	\$225.00 USD
Spa Event at Foxwoods	\$175.00 USD	\$175.00 USD

Register online at The New York Institute of Credit
<http://www.nyic.org>

Symposium Schedule

Thursday, May 1, 2008

Brunch 11:00 am – 12:30 pm

Golf Outing (optional) Shotgun starts 12:30 pm

Spa (registration required, by appointment) 10:00 am – 4:00 pm

Hosted by CT IWIRC (CT Chapter of the International Women’s
Insolvency and Restructuring Confederation) and the Women’s
Division of the NYIC

Hospitality Suite 4:00 pm – 6:00 pm

For Symposium attendees only

Networking Cocktail Party 7:00 pm – 9:00 pm

Friday, May 2, 2008

Networking Breakfast 7:30 am – 8:30 am

Continental Breakfast

Welcome/Opening Comments 8:45 am

I. The Current Perspective of the Bench and U.S. Trustee

8:45 am – 10:00 am

Current Developments and Directions

Introductions by Craig Lifland, Esq., Zeisler & Zeisler, P.C.

Moderator: Hon. Rosemary Gambardella, NJ
Panel: Hon. Burton Lifland and Cecilia Morris, NY
Hon. Joel Rosenthal, MA
Diana Adams, United States Trustee for
Region 2

Break 10:00 am – 10:15 am

II. Lenders' Forum 10:15 am – 11:15 am

Changes In Attitudes: Where is market liquidity?

It's workout time!

Dimensions of the Credit Crunch. Where is the Money Now?

What Happens When the Trading or Lending Stops and More?

Moderator: Sheila Smith, Deloitte Financial Advisory Services
Panel: Joyce White, Bank of America Business Capital
Erin Dorman, Webster Bank
Paul Shur, Esq., Sills Cummis & Gross PC
Brent Hazzard, GE Commercial Finance
Deirdre Martini, Wachovia Capital Finance

Break 11:15 am – 11:30 am

III. Turnaround Advisory Roundtable 11:30 am – 12:30 pm

Broker, Fiduciary, Counselor or Warrior? What Does the Market

Demand/Where Are the Opportunities? What is a CRO really?

Transparency Issues/Fiduciary Duties/Value Maximization/Current

Real Estate Plays

Moderator: James J. Tancredi, Esq., Day Pitney LLP
Panel: Robert Rakowski, AlixPartners
Barry Green, Getzler Henrich Management &
Financial Consultants
Joseph Palazzi, Elm City Partners, LLC

Harold Bordwin, KPMG Corporate Finance LLC
David Weinstein, Lakeside Advisors Group